



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



Trade sentiment steady to fully steady on hens and toms with hens in the tightest position. Frozen demand mixed and ranged from light to good with best interest noted for deferred shipments. Moderate trading for forward sales. Parts and meats trading slow to develop with the bulk of the market going to Export.

EXPORT MARKET HIGHLIGHTS

Demand and trading moderate. Interest centering on drums and thigh meat going to Mexico and Asia.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	93-105
TURKEYS Y TOMS UNDER 22#	93-105
TURKEYS Y TOMS 22-24#	93-105
TURKEYS Y TOMS 24-26#	93-105
TURKEYS Y TOMS 26 LBS & OVER	94-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	79-94
FROZEN TURKEYS Y TOMS 28# & UP	76-100
BREASTS 10-12#	138-143
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	82-90
FRESH TURKEYS Y TOMS 14-24#	82-90
FROZEN TURKEYS Y HENS 8-16#	71-74
FROZEN TURKEYS Y TOMS 14-24#	66-70
FROZEN TURKEYS Y TOMS 24-28#	70-73

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	67	-	-	-
CENTRAL REGION 4/	66-67	-	-	-
WESTERN REGION 5/	67	-	-	-
16-24 LB TOMS				
EASTERN REGION	63	-	-	-
CENTRAL REGION	62-63	-	-	-
WESTERN REGION	63	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
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OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
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1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 APRIL 2000.

Trade sentiment steady to instances weak on tom drums, frozen thigh meat and mechanically separated skin added turkey (MST) for export, wings about steady. Demand light to mostly fair on tom drums and frozen thigh meat. Wing demand was light to fair, best on 2-joints. MST demand fair on fresh, frozen light. Offerings of frozen thigh meat uneven ranging from light to ample, MST available and 2-joints mixed with hen the least available. Some trading was noted on livers at 13 cents shipping point and fresh torn tenderloins at 94 cents delivered.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	102.75	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	80
BREASTS, 4-8 LBS PLANT GRADE 2/		F	97.00	40
DRUMSTICKS, TOM				
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	23.00	40
WINGS, FULL-CUT, TOM		R	22.00	6
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	21.00		21.00	120
WINGS, V-TYPE, HEN		R	38.00	20
NECKS, TOM		R	13.91	149
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	181.25	480
THIGH MEAT		F	63.00	40
THIGH MEAT—FRESH		F	66.60	100
BREAST TRIM MEAT		F	117.80	200
SCAPULA MEAT		F	81.31	260
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	171.00	80
WING MEAT WITH SKIN		F	44.00	40
MECHANICALLY SEPARATED 4/		F	15.00	20
MECHANICALLY SEPARATED—FRESH 4/		F	17.21	285

EXPORT TRADING

DRUMSTICKS, TOMS	23.00		23.00	120
WINGS FULL-CUT - TOMS		T	21.25	160
WINGS, V-TYPE, TOM		F	20.00	312
TAILS		F	20.00	40
MECHANICALLY SEPARATED 4/		W	13.49	488
THIGH MEAT - FROZEN	60.00-64.00		60.65	248

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.